

We Anticipate Pricing the Week of June 7, 2021, the Following Bonds:

**State Environmental Improvement and
Energy Resources Authority
(State of Missouri)**

\$11,985,000*

**Tax-Exempt Water Facilities Revenue Bonds
(Jefferson County Water Authority Project) Series 2021A**

\$155,000*

**Taxable Water Facilities Revenue Bonds
(Jefferson County Water Authority Project) Series 2021B**

- Interest on the Series 2021A bonds will be free from federal and Missouri state income taxes.**
- Interest on the Series 2021B bonds will be taxable.**
- These certificates have been rated “A” by S&P.
- This announcement is neither an offer to sell nor a solicitation of an offer to buy any of these securities. Any offer to sell will be made only pursuant to the final official statement.

STIFEL

For more information and a preliminary official statement, please call:

Rita Mahn, Branch Manager
100 Scenic Drive, Suite 200 | Herculaneum, Missouri 63048
(636) 678-4380

* Preliminary; subject to change. ** For a complete discussion of tax matters, please see the preliminary official statement.

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